



In search of

**A
COMPLETE
SUITE OF
SOLUTIONS**

**to meet all
your tax and
accounting
needs?**

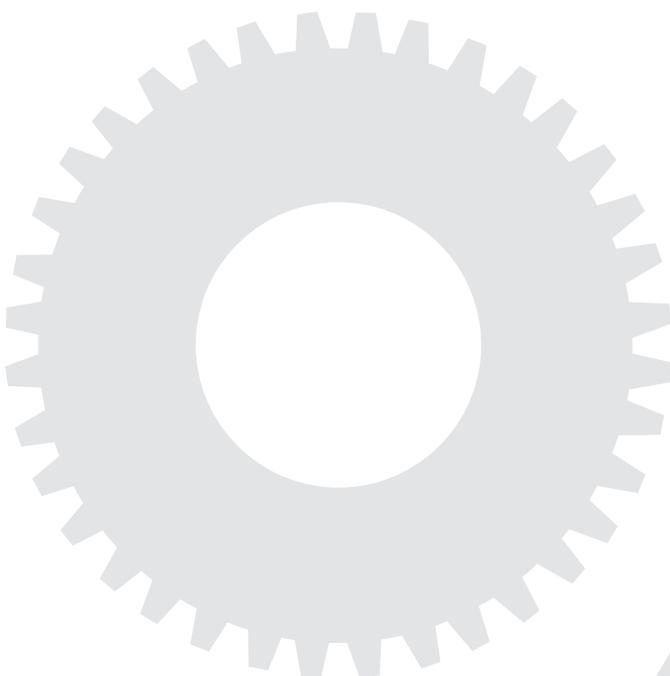
**It's in your hands.
Over to you.**

Get Answers: **1800 074 333**
tax.thomsonreuters.com.au

the answer company™
 **THOMSON REUTERS®**

No matter how
small or large
your practice ...

or your needs,
Thomson
Reuters has ...



... to meet your
every tax and
accounting need.

Choose all, or one
or more solutions,
at a time.

Not so taxing.



Tax Compliance

With pressures from compliance obligations, reducing costs and changing customer expectations, the improved efficiencies gained by the use of tax and accounting software provide significant value to your practice.



SOFTWARE
SOFTWARE ASSISTANT
Accounting software for small accounting firms

Software Assistant doesn't come with unnecessary bells and whistles, it's big on the features you need, and that's why our customers love using our software.

You'll be able to comprehensively support your accounting business activities using an integrated suite of desktop-based accounting software.



 **Subscribe to the modules individually or take advantage of the entire suite.**



SOFTWARE
ONVIO TAX
Cloud accounting software for accountants & tax agents

Onvio is secure online accounting software, empowering you and your staff to work together with clients in one system, in real time, with the control you need to run your accounting practice.

From tax preparation and information to document management, Thomson Reuters Onvio has integrated solutions designed just for you.

Why choose Onvio Tax?

- 1. Integrated tax workflow**
Streamline the preparation and lodgment process with integrated workflows, document collection, eSignature and invoicing, all in one place.
- 2. Share data on the go**
It's a breeze to share information between clients and staff with document management tools and convenient mobile apps.
- 3. Automation**
Save time with one-click pre-fill functions; client update services to manage data direct with the ATO from Onvio and tax news feed.

COMPLETE THE SUITE

Run your practice at peak efficiency



Practice Management

Move forward into a new era of superior client service and increased productivity to help grow your practice.



SOFTWARE
ONVIO PRACTICE
Stay ahead of the curve with the speed, control and flexibility to work more collaboratively to efficiently run your practice

Onvio empowers you to run your practice at peak efficiency to add value to your practice through integrated, online collaborative tools, so you and your staff are working together from a single system, in real time.

Why choose Onvio Practice?

- 1. Flexible Time and Billing**
Provides visibility to your practice with the ability to record time and expenses and manage invoices, in real time.
- 2. Never miss another deadline**
Helps you manage all the information you need to such as staff jobs and tasks for a successful engagement.
- 3. Share data seamlessly**
Streamline your workflow with clients and exchange documents and files with easy-to-use sharing capabilities.

Find the right level for your practice

- Essential Practice Manager**
 Provides simple time and billing, invoicing and expense tracking tools for small practices.
- Greater control and flexibility**
 Powerful solution providing the control and visibility to manage workflow processes and communication of tasks assigned to staff, to effectively run your multi-partner practice.

We take your security seriously



COMBINE
Onvio Tax with Onvio Practice



Advisory

Rely on experts to monitor and explain the impacts of the continually changing regulatory landscape, to reduce your risk of non-compliance and apply the knowledge to your clients' situation.



RESEARCH CHECKPOINT

Accessible and trustworthy information at your fingertips to understand and make the confident decisions you need

Research and guidance solutions that provide fast and accurate answers for professionals. Get trusted answers to your tax, accounting, finance and trade questions, plus guidance and resources to help you make confident decisions quickly, adding more value to your business.

Why choose Checkpoint?

1. Make better decisions

One solution to get a complete picture with in-depth analysis and guidance across a broad range of trusted resources with links to related legislation, rulings and cases.

2. Be consistent in your approach

With the challenge of hiring and maintaining staff, it's important to ensure that your business has consistent research practices to maintain a high level of quality when completing complex compliance work.

3. Take control of your workflow

Reduce your research time with automated alerts notifying you of changes, and the ability to create direct links to go to deeper levels of analysis in one click.

Coverage across a range of areas:



Tax



Indirect Tax



Accounting



Superannuation & SMSF



International



RESEARCH TAX NEWS

Stay on top of changes in tax and superannuation with Tax News, our leading Weekly Tax Bulletin

Whether you require a broad-based newsletter or more in-depth coverage of a specialised area, our Tax News services have you covered.



Current: Keep up on tax-related changes with indispensable research and reference services.



Comprehensive: Provides business focus on key tax issues you need to understand.



Authoritative: Indispensable research and reference tools for technical tax issues.

Receive news daily, weekly, or monthly, in the format you prefer and pick the depth and coverage you require.



TAX NEWS & ONVIO

Be informed on latest tax changes and reforms that may affect your clients as you work in **Onvio**.

Learn more about **Onvio Tax** in the **Tax Compliance** section.



e-Learning

What if you could access a practical e-Learning program covering common tax topics at your convenience?



LEARNING

TAX E-LEARNING

Designed for the busy practitioner who needs fast, focused and practical CPD

Keeping up-to-date through continuing professional development not only benefits you and your business, but also your clients.

Checkpoint Tax e-Learning is a knowledge development program, with distinct modules covering a broad range of tax topics. Topics are designed to be educational, practical, interactive and accessible 24 hours a day from the convenience of your own device.

Why choose Tax e-Learning?

1. Tiered for your level of experience

Checkpoint Tax e-Learning covers the most commonly encountered topic areas at 3 levels of experience and provides CPD.

2. Step-by-step guidance

Easy-to-follow step-by-step roadmap highlighting critical pathways to quickly identify key issues with links to drill down to more detailed explanations.

3. Practical tools for client conversations

4-5 page checklist containing questions for clients to help identify issues, risks and opportunities quickly.



Accounting Compliance

Be confident you are prepared to adopt the mandatory financial reporting standards to meet increased complexity and regulation.



KNOWLEDGE

XYZ MODEL FINANCIAL ACCOUNTS

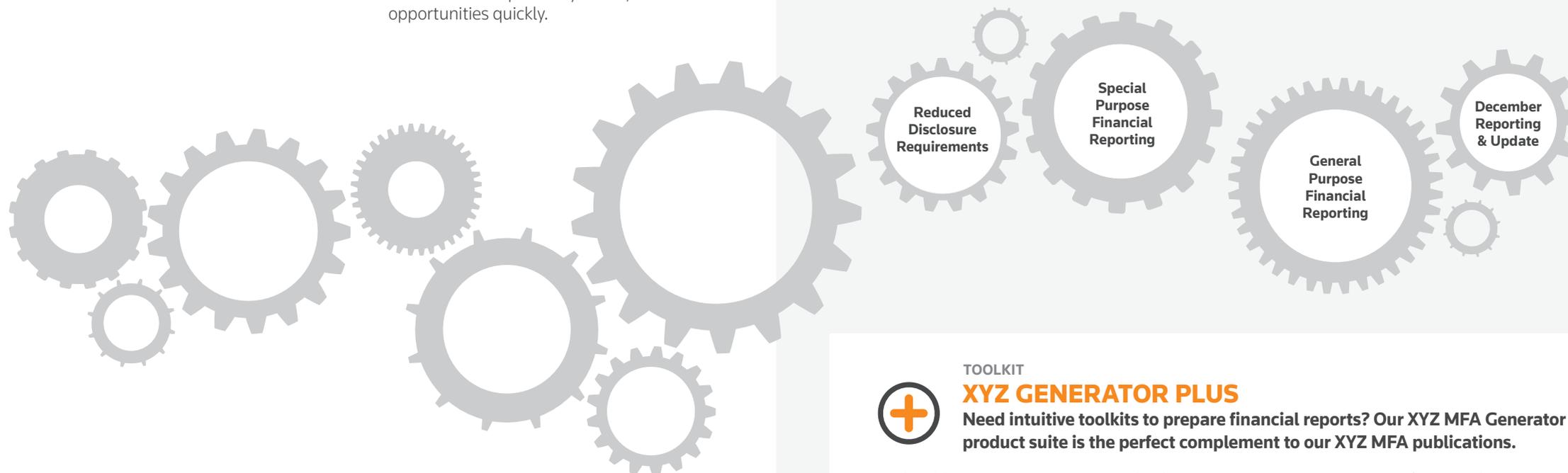
Australia's industry standard for financial reporting

Trusted by practitioners for over 35 years, the XYZ Model Financial Accounts suite is the industry gold standard for financial reporting.

Why choose XYZ Model Financial Accounts?

- 1. Benefit** from up-to-date, compliant model reports and step-by-step guidance for preparing or reviewing reports.
- 2. Save time** and increase efficiency with easy-to-use checklists, up-to-date model financial statements and the tools to streamline their process.
- 3. Stay current** with recent developments and important changes to financial reporting requirements.

Coverage on the specific requirements for reporting and non-reporting entities.



TOOLKIT

XYZ GENERATOR PLUS

Need intuitive toolkits to prepare financial reports? Our XYZ MFA Generator product suite is the perfect complement to our XYZ MFA publications.

An intuitive and easy-to-use toolkit with up-to-date templates drawn from the industry leading XYZ MFA publications, the XYZ MFA Generator makes creating compliant financial reports a breeze. As an Excel®-based tool, it's easy to learn and use – to take the hard work out of generating compliant reports.



Marketing for Clients

Powerful ready-to-publish marketing content solutions designed exclusively for firms to engage clients and showcase your expertise.

SERVICE
CHECKPOINT MARKETING
 Your one-stop shop for engaging clients, showcasing your expertise, and building new relationships in the market

Checkpoint Marketing saves you time researching and writing marketing content and allows you to remain front of mind with your clients and attract additional market share.

Why choose Checkpoint Marketing?

- 1. Engage your clients**
Up-to-date insights to keep you top-of-mind with your clients.
- 2. Reduce time spent on marketing**
Streamline and save time on your marketing with professionally-written content.
- 3. Develop business relationships**
Nurture client and prospect relationships to generate more high-quality leads.

Find the right solution for you.



SOCIAL MEDIA MANAGER

Expand your online presence using our integrated social media management platform.

Thomson Reuters will deliver relevant, ready-to-post articles for you to post across social media channels.



CHECKPOINT CONTENT LIBRARY

Streamline your marketing with a library of professionally written articles.

Access tailored articles for accounting practices; financial planning firms specialising in superannuation; and marketing agencies servicing these sectors.



CLIENT ALERT

Alert your clients to the latest developments across business tax, personal tax and superannuation.

A monthly email newsletter which includes a cover letter to personalise and an explanatory memo to empower advisors to engage with customers on topics of interest.



Business Structuring

Cleardocs helps you focus on what matters to your clients – your advice – by ensuring you have the time to exceed your clients' expectations.

SERVICE
CLEARDOCS
 Compliant legal documents you can trust

Balancing time between advising clients and creating compliant documentation can be a challenge. Cleardocs simplifies preparing compliant legal documents with an easy-to-use question interface. Cleardocs is secure and allows you to tailor legal documents according to your circumstances.

Why choose Cleardocs?

- 1. Work with one of Australia's top 20 law firms without the fees**
Cleardocs' master legal documents are signed-off by Maddocks, one of the top 20 law firms in Australia.
- 2. Secure and easy-to-use**
Your documents are stored online and can be accessed by logging into your Cleardocs account, 24/7, wherever you are in the world, or be integrated with leading platforms such as BGL and Class.
- 3. No sign-ups and no ongoing subscription costs**
Flexible options with the ability for you to purchase the documents you need to use.

Coverage on 6 major document categories:

With over 200 documents from 6 major categories, it is easy to take a quality, consistent approach with Cleardocs. Our documents are current, compliant and reflect best practice.



Company Documents



Superannuation



Trusts



HR & Employment



Estate Planning



Business Services



Discover more

tax.thomsonreuters.com.au

AUSTRALIA / NEW ZEALAND

Call **AU: 1800 074 333** or **NZ: 0800 785 483**

Email **info.anz@thomsonreuters.com**

