

THOMSON REUTERS

Practice Solutions

Essential Tax Software, Knowledge and Legal documents

What is your **strategy to equip your practice** with the rate of change you deal with everyday?

It's a competitive market, and this impacts your fees, due to competitors driving price down and customers seeking savings.



Here is how Thomson Reuters Practice Solutions can help your practice

Future proof your practice

Whether you are looking to sustain or grow your practice, ensure you have the technology and processes in place to keep up to date and manage your reputation. Reduce errors from manual processes with one-click automated tax prefill function, collaboration tools and trustworthy calculations.

Manage your day

Finding time in you day is hard and it's essential you can quickly and efficiently complete your compliance tasks. Ensure the work you complete can be invoiced by using tools to help you manage your practice, such as flexible time and billing management, and time and expense tracking, so you can focus on growth strategies.

Boost engagements

Improve the way you approach your clients and be proactive with your engagements to develop deeper relationships. Receive alerts, such as Tax Audit alerts, giving you an opportunity to talk to your clients before the ATO comes knocking. As well as efficiently creating compliant legal documents such as registering a company to finding answers to complex clients questions.



Onvio

An online tax and practice software to streamline your work in a single integrated platform. Elevate your practice with client collaboration tools to help you spend less time chasing client information, more time growing your practice.



Checkpoint

Trusted answers with in-depth analysis and guidance, designed specifically for tax practitioners to develop expertise beyond compliance. You can find accurate answers and quickly understand how those answers apply to the unique circumstances of your client or business across 8 major topic areas.



Cleardocs

Prepare online legal documents in a few clicks, with a plain language approach. Choose best practice, compliant legal documents from over 200 forms from 6 major categories.

THOMSON REUTERS

Practice Solutions

Find the right package for you



Onvio Tax and Practice Software

Access essential software you need to run your accounting practice. Benefit from Onvio's real time collaborations and centralised time sheets, billing and documents. Also included at no extra charge is Tax Assistant, for desktop access for lodgement of main forms from 2001 to 2019.

Onvio Tax	Onvio Practice
Starts at \$82.50 per month*	Starts at \$141.00 per month*

*Based on an annual invoice.

Enhance your solutions with additional information and legal documents



Checkpoint Knowledge Packages

It's not just about finding answers – it's about finding the right answers. We can help you get the right answers with brand new Thomson Reuters Checkpoint packages* designed to work the way you work.

Tax Generalist	Tax Plus	Tax Advisor
Starts at \$620 per annum Save \$2,514	Starts at \$1,280 per annum Save \$3,142	Starts at \$1,960 per annum Save \$3,210

Australian Tax Handbook	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
GST Handbook	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Trust Tax Handbook		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
CGT Handbook		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Australian Superannuation Handbook			<input checked="" type="checkbox"/>
Income Tax Commentary			<input checked="" type="checkbox"/>
Tax News Alert	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Australian Tax Legislation	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
ATO Rulings	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Australian Tax Reports			<input checked="" type="checkbox"/>
Tax Calc+		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Div 7A Workflow Solution + Compliance Kit		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>



Cleardocs

Best-in-class solutions that will streamline your documentation approach, whether you are registering a company, creating trusts deeds or setting up an SMSF, there are packages* to get you started.

Company Registration	Business Starter	Wealth Pack
\$650 Save up to \$2,477	\$990 Save up to \$2,530	\$1,485 Save up to \$1,815
Choose 5 of the following: <ul style="list-style-type: none"> - Company Registration - Company Minutes & Resolution Package 	Choose 10 of the following: <ul style="list-style-type: none"> - Company Registration - Registered Company documents - Trade Mark application - Company Minutes & Resolution Package - Partnership Agreements - Shareholders Agreement - Discretionary (Family) Trust set up 	Choose 15 of the following: <ul style="list-style-type: none"> - Company Registration - Registered Company documents - Company Minutes & Resolutions Package - Division 7A Loan Agreement - Discretionary (Family) Trust - Unit Trust (fixed) - Unit Trust (non fixed) - Superannuation Trust (SMSF) - SMSF set up & Register Corporate Trustee - SMSF borrowing (bank) - Update to SMSF - SMSF Change of Trustee - SMSF Pension Pack - SMSF Investment Strategy - SMSF Minutes and Resolutions

*New customers only.



Contact Us

Find the right solutions for your practice today:

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1. Source: [CommBank Accounting Market Pulse, June 2018](#)

2. Source: 6 ways for accountants to beat the competition, [Sage 2018](#)