CPD Delivered Differently

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Checkpoint Tax e-Learning

Fast, focused and practical

Designed for the busy practitioner

What if you could access a practical e-Learning program covering common tax topics at your convenience? Thomson Reuters has launched a Tax e-Learning program that builds and reinforces your knowledge as you move through your career.

More than CPD points

As a busy practitioner, your knowledge and skills are your strengths. Keeping up-to-date through continuing professional development not only benefits you and your business, but your clients as well.

The program is designed with this dual purpose in mind. You are provided with a structured learning curriculum, as well as practical tools to allow you to apply the concepts to client situations.

More than **1 in 4** tax practitioners have failed to comply with their CPD records.[1]

The TPB will be auditing the CPD records of **1000** registered tax agents.[2]

What is Checkpoint Tax e-Learning?

Checkpoint Tax e-Learning is unlike traditional professional development programs. You have access to 15 distinct modules covering a broad range of tax topics, designed to be educational, practical and interactive.

The modules are categorised and grouped to match the experience level of the practitioner. This ranges from entry level to partner level, with relevant topics to cover the most commonly encountered areas at each specific level

Each module contains:

✓ **Learning roadmap:** A step-by-step one-page roadmap is easy to follow and highlights the critical pathways to help you identify key issues quickly. Links at each step enable you to drill down for more detailed explanations or just rely on the workflow roadmap.

✓ **Audio content:** Listen to audio content segmented into smaller bite-sizes for each of the core issues. Total of approximately 30 minutes for each module.

✓ **Audio script:** A full transcript of the audio content is also provided.

✓ **Client Checklist:** 4-5 page checklist containing questions for clients to help identify issues, risks and opportunities quickly.

✓ **Hints & tips:** Handy hints, tips and traps, and guidance notes to key provisions for more detailed information.

✓ **Q&A Quiz:** Self-test to review your knowledge

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Key Design Features

Practical: The modules focus on identifying key issues quickly and provides you with tools to use in client situations on an ongoing basis.

Concise: The roadmap simplifies the core issues so you are not overcome by unnecessary complexity.

Easy to use: The program has been constructed in a 3 tier format to suit your level of experience. The resources are also broken down into smaller segments to allow you to focus on a particular area rather than the entire materials if required.

How to use Checkpoint Tax e-Learning?

Learn: Learn the way you want to learn. Follow the roadmap, listen to the audio, read the script. Start at the roadmap or drill down to deeper explanations as required.

Review: Test your knowledge by reviewing the Q&A Quiz.

Apply: The roadmap and Client checklists can be printed and taken to client meetings to ensure you ask the right questions, and identify any risks.

How can Checkpoint Tax e-Learning help you?

Flexibility
Available on our Checkpoint platform, practitioners can learn anytime, anywhere, at their own pace and can revisit modules as a refresher.

Learning Tool
Affordable e-Learning program to help practitioners not only upskill, but also maintain skills.

Quick & Accessible
Each module takes approximately 1 hour to complete.

Practical
Not just educational, but the program provides practitioners with hands-on tools you can easily print and take with you to client meetings, and use as a quick reference guide.

CPD
Claim 1 CPD hour for each module (total of 15 CPD hours for all 15 modules). Download the handy *CPD Records Template*, to easily keep track of your CPD hours at the completion of each module.

What topics are covered in Checkpoint Tax e-Learning?

Core Modules	Intermediate Modules	Advanced Modules
Entry level with no prior knowledge of tax concepts	**1-2 years+ level of experience, but also a refresher for advanced practitioners**	**2 years+ level of experience covering more complex topic areas**
1. Income 2. Deductions 3. CGT 4. GST 5. FBT	1. CGT on small business concessions 2. Company loss 3. Division 7A - Private companies: Loans & unpaid trust entitlements 4. Unpaid present entitlements and loans from trusts 5. Trust loss provisions - closely held trusts	1. Small business entity rollover 2. Taxation of SMSFs 3. GST free supply of going concern 4. Tax consolidation for corporate groups 5. Commercial debt forgiveness
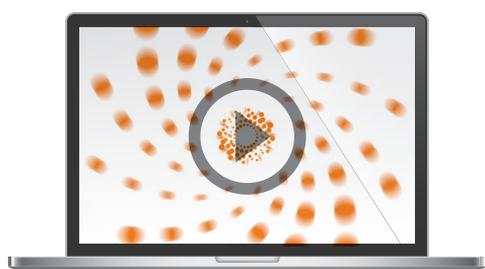
Watch a short demo of Checkpoint Tax e-Learning

For more information contact your Business Development Specialist today.

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🌐 **Online Store: Checkpoint Tax e-Learning**

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